

DAILY DATA WRAP

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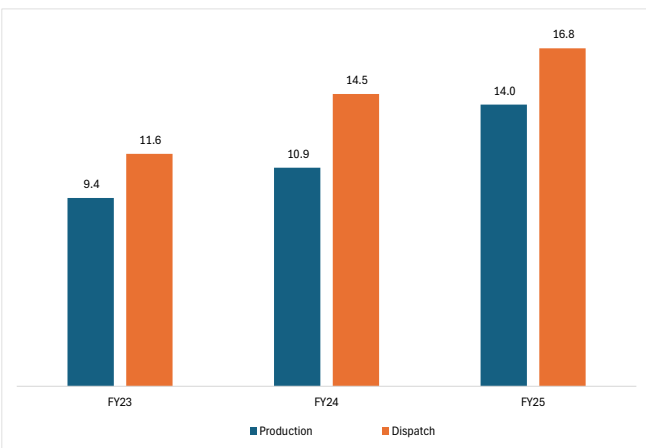
ECONOMIC DEVELOPMENTS

- Report of the RBI Working Group on Comprehensive Review of Trading and Settlement Timings recommends that the market hours of the call money market be extended till 7:00 PM while the market hours for market repo and TREP be synchronised and extended till 4:00 PM. The Group also recommends unifying the TREP trading hours for members settling obligation through Designated Settlement Banks (DSBs) and through the Reserve Bank.
- India's Creator Economy ecosystem's direct revenues are estimated at \$20–25 billion today, are projected to reach \$100–125 billion by the end of the decade. Creators influence more than 30% of consumer decisions, shaping \$350–400 billion in spending today.
- Coal production from captive and commercial mines in the country stood at 14.01 million tonnes (MT) in April 2025, while coal dispatch was recorded at 16.81 million tonnes (MT), reflecting a robust start to FY 2025–26. [Refer theme]
- The Reserve Bank of India (RBI) has sought the government's approval to remove the cap on foreign banks with so-called vostro accounts buying short-term sovereign debt, to boost rupee-denominated investment and trade.
- India's foreign exchange reserves rose for the eighth straight week, reaching \$688.13 billion as of April 25, according to data released by the Reserve Bank of India (RBI) on Friday. The reserves grew by \$1.98 billion during the week.
- Maharashtra registered over 2.03 lakh electric two-wheelers, 22,595 EV cars and 7,989 EV three-wheelers last year. It has grown its two-wheeler base at a CAGR of 106.2 per cent between 2021 and 2024, while the annual growth in EV motor cars was at 82.9 per cent. Other States such as Karnataka, Tamil Nadu and Gujarat have also seen a growth in their EV car registrations at around 130 per cent CAGR.

MARKET DEVELOPMENTS

- Benchmark indices ended Friday's volatile session on a mixed note, with the Sensex closing in the green while the Nifty struggled to eke out gains amid profit-booking at higher levels. The BSE Sensex rose 259.75 points or 0.32 per cent to close at 80,502.
- The rupee on Friday hit a seven-month high and rose past the 84 per dollar level on sustained foreign fund inflows and stronger domestic data, but pared the gains and settled for the 6 paise lower at ₹84.56.
- FII outflow today was \$197.93 mn (Equity inflow: \$20.39 mn, Debt-GL outflow \$125.25 mn, Debt-VRR outflow \$1.63 mn, Debt-FAR outflow: \$86.61 mn, Hybrid inflow: \$0.35 mn and MF outflow: \$5.18 mn). Total FII outflows for CY25 is \$10.44 bn. Total FII outflows for FY26 is \$2.53 bn.

THEME OF THE DAY: RECENT TRENDS PRODUCTION AND DISPATCH OF DOMESTIC COAL (UNIT MT)



DAILY TRACKER

Variable	Unit	02-May-25	30-Apr-25	02-May-24
Call Rate (WAR)	%	5.90	5.94	6.53
TREP Rate (WAR)	%	5.76	5.95	6.41
IRF Turnover (NSE)	₹ Cr	33.36 ^{30Apr}	13.02 ^{29Apr}	16.05
10 yr. G-sec(6.79 2034)	%	6.36	6.36	7.16
Net Liquidity (+injection)	₹ Bn	-1290.8 ^{30Apr}	-806.4 ^{29Apr}	784.8
10 yr Corp. Spread	bps	72.99	72.89	39.21
₹ / \$	₹	84.56	84.50	83.47
1 yr NDF	₹	86.53	86.67	84.83
Sensex	-	80502	80242	74611
Nifty	-	24347	24334	22648
SBI Share Price	₹	800	789	830
Net FII	\$ Mn	-197.93	-6.81	179.66
Brent Crude	\$/bbl	61.8	63.1	83.7
Gold	\$/oz	3259	3311	2300
US 10yr G-sec	%	4.20	4.16	4.58
Dollar Index	-	99.78	99.47	105.30

WEEKLY/FORTNIGHTLY TRACKER

Weekly Variable	Unit	25-Apr-25	18-Apr-25	26-Apr-24
Forex Reserve	\$ Bn	688.1	686.1	637.9
CIC (O/S)	₹ Bn	37972	37875	35665
G Sec Borrowings (YTD)	₹ Bn	980	680	920
SDL Borrowings (YTD)	₹ Bn	292	183	365
Loans & Advances State	₹ Bn	223.24	367.92	132.84
Fortnightly Variable	Unit	18-Apr-25	04-Apr-25	19-Apr-24
M3	% YoY	9.6	9.5	10.9
ASCB Deposits	% YoY	10.2	10.1	13.3
ASCB Credit	% YoY	10.3	11.0	19.0
C-D Ratio	%	79.55	79.63	79.49

MONTHLY TRACKER

Variable	Unit	Mar-25	Feb-25	Mar-24
Repo Rate	%	6.00 ^{09Apr25}	6.25 ^{07Feb25}	6.50 ^{05Apr24}
SBI 1-Yr MCLR	%	9.00 ^{15Apr25}	9.00 ^{15Mar25}	8.65 ^{15Apr24}
CPI-Combined	% YoY	3.34	3.61	4.85
Core CPI	% YoY	4.05	4.08	3.29
WPI	% YoY	2.05	2.38	0.26
IIP	% YoY	3.0	2.7	5.5
SBI Index Monthly	-	55.1	53.2	55.5
Merchandise Exports	\$ Bn	42.0	36.9	41.7
	% YoY	0.7	-10.9	-0.6
Merchandise Imports	\$ Bn	63.5	51.0	57.0
	% YoY	11.4	-16.3	-6.4
Merchandise Balance	\$ Bn	-21.5	-14.1	-15.3
Net FDI	\$ Mn	-1247 ^{Feb25}	1150 ^{Jan25}	-28 ^{Feb24}
Life Insu. Pre. (New)	% YTD	5.71 ^{Feb25}	7.78 ^{Jan25}	-0.22 ^{Feb24}
Net AUM of MFs	₹ Bn	65743	64535	53402
US Non-Farm Payroll	'000	228	117	310

QUARTERLY TRACKER

Variable	Unit	Q3FY25	Q2FY25	Q3FY24
GDP Growth	%	6.2	5.6	9.5
CAD	%GDP	-1.1	-1.8	-1.1
Capacity Utilization	%	75.4	74.2	74.7
Gross NPA	%	2.6 ^{Sep24}	3.2 ^{Sep23}	3.2 ^{Sep23}
CRAR	%	16.7 ^{Sep24}	16.8 ^{Sep23}	16.8 ^{Sep23}

ANNUAL TRACKER

Variable	Unit	FY26	FY25	FY24
GDP Growth	% YoY	6.3(SBI)	6.5	9.2
Agri. & Allied	% YoY	4.2(SBI)	4.6	2.7
Industry	% YoY	5.5(SBI)	5.6	10.8
Services	% YoY	7.0(SBI)	7.3	9.0
CAD	% GDP	-1.1(SBI)	-0.8(SBI)	-0.7
Fiscal Deficit	% GDP	4.4(BE)	4.8	5.6
Global Growth (IMF)	% YoY	3.0 ²⁰²⁶	2.8 ²⁰²⁵	3.3 ²⁰²⁴
EMEs Growth (IMF)	% YoY	3.9 ²⁰²⁶	3.7 ²⁰²⁵	4.3 ²⁰²⁴