DAILY DATA WRAP

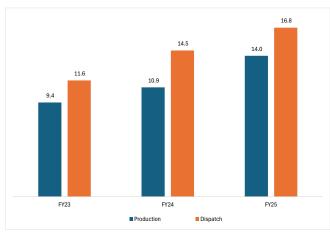
ECONOMIC DEVELOPMENTS

- Report of the RBI Working Group on Comprehensive Review of Trading and Settlement Timings recommends that the market hours of the call money market be extended till 7:00 PM while the market hours for market repo and TREP be synchronised and extended till 4:00 PM. The Group also recommends unifying the TREP trading hours for members settling obligation through Designated Settlement Banks (DSBs) and through the Reserve Bank.
- India's Creator Economy ecosystem's direct revenues are estimated at \$20–25 billion today, are projected to reach \$100–125 billion by the end of the decade. Creators influence more than 30% of consumer decisions, shaping \$350–400 billion in spending today.
- Coal production from captive and commercial mines in the country stood at 14.01 million tonnes (MT) in April 2025, while coal dispatch was recorded at 16.81 million tonnes (MT), reflecting a robust start to FY 2025–26. [Refer theme]
- The Reserve Bank of India (RBI) has sought the government's approval to remove the cap on foreign banks with so-called vostro accounts buying short-term sovereign debt, to boost rupee-denominated investment and trade.
- India's foreign exchange reserves rose for the eighth straight week, reaching \$688.13 billion as of April 25, according to data released by the Reserve Bank of India (RBI) on Friday. The reserves grew by \$1.98 billion during the week.
- ♦ Maharashtra registered over 2.03 lakh electric two-wheelers, 22,595 EV cars and 7,989 EV three-wheelers last year. It has grown its two-wheeler base at a CAGR of 106.2 per cent between 2021 and 2024, while the annual growth in EV motor cars was at 82.9 per cent. Other States such as Karnataka, Tamil Nadu and Gujarat have also seen a growth in their EV car registrations at around 130 per cent CAGR.

MARKET DEVELOPMENTS

- Benchmark indices ended Friday's volatile session on a mixed note, with the Sensex closing in the green while the Nifty struggled to eke out gains amid profit-booking at higher levels. The BSE Sensex rose 259.75 points or 0.32 per cent to close at 80,502.
- ◆ The rupee on Friday hit a seven-month high and rose past the 84 per dollar level on sustained foreign fund inflows and stronger domestic data, but pared the gains and settled for the 6 paisa lower at ₹84.56.
- FII outflow today was \$197.93 mn (Equity inflow: \$20.39 mn, Debt-GL outflow \$125.25 mn, Debt-VRR outflow \$1.63 mn, Debt-FAR outflow: \$86.61 mn, Hybrid inflow: \$0.35 mn and MF outflow: \$5.18 mn). Total FII outflows for CY25 is \$10.44 bn. Total FII outflows for FY26 is \$2.53 bn.

THEME OF THE DAY: RECENT TRENDS PRODUCTION AND DISPATCH OF DOMESTIC COAL (UNIT MT)



		Y TRACKER		
Variable	Unit	02-May-25	30-Apr-25	02-May-24
Call Rate (WAR)	%	5.90	5.94	6.53
TREP Rate (WAR)	%	5.76	5.95	6.41
IRF Turnover (NSE)	₹Cr	33.36 ^{30Apr}	13.02 ^{29Apr}	16.05
10 yr. G-sec(6.79 2034)	%	6.36	6.36	7.16
Net Liquidity (+injection)	₹Bn	-1290.8 ^{30Apr}	-806.4 ^{29Apr}	784.8
10 yr Corp. Spread	bps	72.99	72.89	39.21
₹/\$	₹	84.56	84.50	83.47
1 yr NDF	₹	86.53	86.67	84.83
Sensex	-	80502	80242	74611
Nifty	- ₹	24347	24334	22648
SBI Share Price Net FII	≺ \$Mn	800 -197.93	789 -6.81	830 179.66
Brent Crude	\$/bbl	61.8	63.1	83.7
Gold	\$/oz	3259	3311	2300
US 10yr G-sec	%	4.20	4.16	4.58
Dollar Index	-	99.78	99.47	105.30
WI	EEKLY/FOR	TNIGHTLY TRAC	CKER	
Weekly Variable	Unit	25-Apr-25	18-Apr-25	26-Apr-24
Forex Reserve	\$ Bn	688.1	686.1	637.9
CIC (O/S)	₹Bn	37972	37875	35665
G Sec Borrowings (YTD)	₹Bn	980	680	920
SDL Borrowings (YTD)	₹Bn	292	183	365
Loans & Advances State	₹Bn	223.24	367.92	132.84
Fortnightly Variable	Unit	18-Apr-25	04-Apr-25	19-Apr-24
M3	% YoY	9.6	9.5	10.9
ASCB Deposits	% YoY	10.2	10.1	13.3
ASCB Credit	% YoY	10.3	11.0	19.0
C-D Ratio	%	79.55	79.63	79.49
	MONT	HLY TRACKER		
Variable	Unit	Mar-25	Feb-25	Mar-24
Repo Rate	%	6.00 ^{09Apr25}	6.25 ^{07Feb25}	6.50 ^{05Apr24}
SBI 1-Yr MCLR	%	9.00 ^{15Apr25}	9.00 ^{15Mar25}	8.65 ^{15Apr24}
CPI-Combined	% YoY	3.34	3.61	4.85
Core CPI	% YoY	4.05	4.08	3.29
WPI	% YoY	2.05	2.38	0.26
IIP CPU La da La Marada la	% YoY	3.0	2.7	5.5
SBI Index Monthly	- \$ Bn	55.1 42.0	53.2 36.9	55.5 41.7
Merchandise Exports	2 DII	42.0	50.9	
	· ·	0.7	-10.0	
	% YoY	0.7	-10.9 51.0	-0.6
Merchandise Imports	· ·	63.5	51.0	-0.6 57.0
Merchandise Imports Merchandise Balance	% YoY \$ Bn			-0.6
Merchandise Balance	% YoY \$ Bn % YoY \$ Bn	63.5 11.4 -21.5	51.0 -16.3 -14.1	-0.6 57.0 -6.4 -15.3
Merchandise Balance Net FDI	% YoY \$ Bn % YoY \$ Bn \$ Mn	63.5 11.4 -21.5 -1247 ^{Feb25}	51.0 -16.3 -14.1 1150 ^{Jan25}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24}
Merchandise Balance Net FDI Life Insu. Pre. (New)	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25}	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402
Merchandise Balance Net FDI Life Insu. Pre. (New)	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25}	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743 228	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll Variable	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll Variable GDP Growth	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit %	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25 5.6	-0.6 57.0 -6.4 -15.3 -28 ^{reb24} -0.22 ^{reb24} 53402 310 Q3FY24 9.5
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll Variable GDP Growth CAD	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP	63.5 11.4 -21.5 -1247 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 645355 117 Q2FY25 5.6 -1.8	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll US Non-Farm Payroll Variable GDP Growth CAD Capacity Utilization	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP %	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll CAD GDP Growth CAD Capacity Utilization Gross NPA	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP % %	63.5 11.4 -21.5 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24}	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23}	-0.6 57.0 -6.4 -15.3 -28 ^{reb24} -0.22 ^{reb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll US Non-Farm Payroll Variable GDP Growth CAD Capacity Utilization	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP % % %	63.5 11.4 -21.5 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 7.5.4 2.6 ^{Sep24} 16.7 ^{Sep24}	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll Variable GDP Growth CAD Capacity Utilization Gross NPA CRAR	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % %GDP % % % GDP % % ANNU	63.5 11.4 -21.5 -1247 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24}	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{sep23} 16.8 ^{sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll GDP Growth CAD Capacity Utilization Gross NPA CRAR Variable Variable Variable	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % GDP % %GDP % % GDP % % % GDP	63.5 11.4 -21.5 5.71 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER 03FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24}	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll Variable GDP Growth CAD Gapacity Utilization Gross NPA CRAR Variable GDP Growth GDP Growth	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % %GDP % % % GDP % % ANNU	63.5 11.4 -21.5 5.71 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER 03FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} HAL TRACKER FY26 6.3(SBI)	51.0 -16.3 -14.1 1150 ^{Jan25} 7.78 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23}	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{sep23} 16.8 ^{sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll GDP Growth CAD Capacity Utilization Gross NPA CRAR Variable Variable Variable	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % GDP % % GDP % % % GDP % % VNIU	63.5 11.4 -21.5 5.71 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER 03FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24}	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} FY25 6.5	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll US Non-Farm Payroll US OF Capacity Utilization Gross NPA CRAR CRAR CAD CAD CAP CAP CAP CAP CAP CAP CAP CAP CAP CAP	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % GOD % % GDP % % GDP % % Wnit % YoY % YoY	63.5 11.4 -21.5 -1247 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 4.2(SBI)	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} FY25 6.5 4.6	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) Net AUM of MFs US Non-Farm Payroll US Non-Farm Payroll GDP Growth CAD Gapacity Utilization Gross NPA CRAR GDP Growth Agri. & Allied Industry	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn 000 QUART Unit % GOD % % GDP % % GDP % % WNU % YoY % YoY % YoY	63.5 11.4 -21.5 -1247 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 4.2(S ^{Ep24} 6.3(SBI) 4.2(SBI) 5.5(SBI)	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} FY25 6.5 4.6 5.6	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23} FY24 9.2 2.7 10.8
Merchandise Balance Net FDI Life Insu. Pre. (New) US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll CAD CAD CAD CAD CAD CAPACINA GRAR Variable GDP Growth Agri. & Allied Industry Services	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP % % % 000 Unit % % 000 000 000 000 000 000 0	63.5 11.4 -21.5 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 4.2(S ^{Sep24} 16.3(SBI) 4.2(SBI) 5.5(SBI) 7.0(SBI) -1.1(SBI)	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.5 4.6 5.6 7.3 -0.8(SBI) 4.8	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23}
Merchandise Balance Net FDI Life Insu. Pre. (New) US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll CAD CAD CAD CAD CAD CAD CAAR Variable GDP Growth Agri. & Allied Industry Services CAD CAD	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP % % M Unit % YoY % YoY % YoY % YoY % YoY	63.5 11.4 -21.5 -1247 ^{Feb25} 5.71 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 16.3(SBI) 4.2(SBI) 5.5(SBI) 7.0(SBI) -1.1(SBI) 4.4(BE) 3.0 ²⁰²⁶	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.5 4.6 5.6 7.3 -0.8(SBI) 4.8 2.8 ²⁰²⁵	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep33} 16.8 ^{Sep33} 16.8 ^{Sep33} 16.8 ^{Sep33} 16.8 ^{Sep33} 16.8 ^{Sep35} 16.8 ^{Sep34} 17.8 ^{Sep35} 17.8 ^{Sep35} 18.8 ^{Sep35} 18
Merchandise Balance Net FDI Life Insu. Pre. (New) Son-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll US Non-Farm Payroll GDP Growth CAD CAD CAD CAD CAAR Variable GDP Growth Agri. & Allied Industry Services CAD Fiscal Deficit	% YoY \$ Bn % YoY \$ Bn \$ Mn % YTD ₹ Bn '000 QUART Unit % %GDP % 8 % ANNU Unit % YoY % YoY % YoY % GDP % GDP	63.5 11.4 -21.5 -1247 ^{Feb25} 65743 228 ERLY TRACKER Q3FY25 6.2 -1.1 75.4 2.6 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 16.7 ^{Sep24} 6.3(SBI) 4.2(SBI) 5.5(SBI) 7.0(SBI) -1.1(SBI) 4.4(BE)	51.0 -16.3 -14.1 1150 ^{Jan25} 64535 117 Q2FY25 5.6 -1.8 74.2 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.5 4.6 5.6 7.3 -0.8(SBI) 4.8	-0.6 57.0 -6.4 -15.3 -28 ^{Feb24} -0.22 ^{Feb24} 53402 310 Q3FY24 9.5 -1.1 74.7 3.2 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23} 16.8 ^{Sep23}



May 02, 2025 Issue No.20