

CHANGE OF SCHEME OPTION IN EXISTING SIP

To

SBI MUTUAL FUND

Dear Sir/Madam,

Sub : Change of Scheme Option in existing Systematic Investment Plan (SIP) registration

Folio :

I / We request you to change my SIP Scheme Option for future instalments in existing SIP as below:

Details of Existing SIP:

Scheme Name :

Plan Name (Regular / Direct) :

Option (Growth / Dividend) : Each

SIP Inst. Amount (Rs.) : SIP

Frequency :

SIP Date :

New Scheme Option (Only for change of Option from Growth to Dividend OR Dividend to Growth in the same Scheme/Plan)

I/We request you to change the Scheme Option to “_____ Option” for my future SIP instalments in the above mentioned existing SIP.

I/We understand that the same terms & conditions including load structure, broker code etc. prevailing at the time of initial registration would be applicable for future installments.

Terms & Conditions:

- Investor must use separate request for change of Option in multiple existing SIPs.
- Request should be submitted atleast 15 days prior to the next SIP instalment date.
- Request shall be liable for rejection if the details mentioned are incorrect / incomplete.
- The units allotted for previous instalments will remain in the old plan/option. The change will be applicable from next instalment.

Yours Sincerely,

1st Unitholder/Guardian/
Authorised Signatory

2nd Unitholder/
Authorised Signatory

3rd Unitholder/
Authorised Signatory

Acknowledgement for Change of Option in Existing SIP

Date: _____

Folio No: _____

Request received from Mr./Ms. _____ for change of scheme option (in the same Scheme/Plan) for future instalments in existing SIP.