FOLIO CONSOLIDATION FORM

I / We wish to consolidate all my/our below mentioned folio numbers into one folio number.

Please find below my/our existing folio numbers in the blocks:

Source Folio numbers

_______________________
Name of the 1st Applicant
_______________________
Name of the 2nd Applicant
_______________________
Name of the 3rd Applicant

Target Folio number.

__________________________
Signature

Instructions:
• Consolidation of folios can be made only, if the investment details i.e. Name of the holders, Pan Proof, Bank Mandate, Address, Mode of holding & Nominee are in the same order
• If the units are held jointly, all joint holders have to sign the consolidation request.