

FOLIO CONSOLIDATION FORM

I / We wish to consolidate all my/our below mentioned folio numbers into one folio number.

Please find below my/our existing folio numbers in the blocks:

Source Folio numbers

Target Folio number.

Name of the 1st Applicant

Signature

Name of the 2nd Applicant

Signature

Name of the 3rd Applicant

Signature

Instructions:

- Consolidation of folios can be made only, if the investment details i.e. Name of the holders, Pan Proof, Bank Mandate, Address, Mode of holding & Nominee are in the same order
- If the units are held jointly, all joint holders have to sign the consolidation request.