

## Expression of Interest by Potential Buyers for government guaranteed bonds issued by Andhra Pradesh Capital Region Development Authority

Pursuant to the order of Hon'ble Supreme Court dated 12th February 2021 and 18th March 2021, SBI Funds Management Private Limited ("SBIFM") is undertaking the liquidation of securities held in the 6 schemes of Franklin Templeton Mutual Fund ("FTMF") that are under winding up. In this regard, SBIFM is hereby seeking bids on behalf of FTMF for the following instruments.

**1. Name of Entity:** Andhra Pradesh Capital Region Development Authority

**Coupon:** 10.32%

**Listing status:** Listed

**Security:** Unsecured

**Seniority in Payment:** Senior

**Convertibility:** Non-Convertible

**Whether Tax Free:** No

**Guarantee:** Government of Andhra Pradesh Guarantee

**Face Value/ Security:** Rs. 2 lacs

**Rating:** CRISIL A+ (CE)

**Deal Type:** DMAT

For link to the instrument details on CDSL, please click on respective ISIN below;

ISIN	Maturity Date	Quantity available *	FV – Rs. in Lakhs
<a href="#">INE01E708016</a>	16/08/2024	10675	21350
<a href="#">INE01E708024</a>	16/08/2025	11135	22270
<a href="#">INE01E708032</a>	16/08/2026	12265	24530
<a href="#">INE01E708040</a>	16/08/2027	6082	12164

\*- as on 21<sup>st</sup> March 2022

### Terms of Bids:

1. Minimum bids in Face Value should be more than or equal to Rs. 5 crs and in multiples of Rs. 1 cr thereafter
2. For all the above ISINs, we offer to sell them
  - a. @9.05% for bids received between Rs. 5 crs to 24 crs (Face Value) and
  - b. @9.30% for bids received for Rs. 25 crs (Face Value) and above.
3. Potential buyers, directly or through intermediaries, interested in bidding for the above securities, can send their enquiries/ bidding interest to [DealingFT@sbimf.com](mailto:DealingFT@sbimf.com) in the following format.

ISIN	Maturity Date	Quantity bid for	FV – Rs. in Lakhs	Bidding Yield %	Sett: T+1 or T+2	Contact Name/ Email/ Phone
<a href="#">INE01E708016</a>	16/08/2024					
<a href="#">INE01E708024</a>	16/08/2025					
<a href="#">INE01E708032</a>	16/08/2026					
<a href="#">INE01E708040</a>	16/08/2027					

**2. Name of Entity:** Clix Capital Services Pvt Ltd

**Coupon:** 11.55%

**Listing status:** Listed

**Security:** Unsecured

**Seniority in Payment:** Senior

**Convertibility:** Non-convertible

**Whether Tax Free:** No

**Face Value/ Security:** Rs. 10 lacs

**Rating:** CARE A

**Deal Type:** DMAT

For Information Memorandum and/or Debenture Trustee Deed for the below ISINs, please email us on to [DealingFT@sbimf.com](mailto:DealingFT@sbimf.com);

ISIN	Maturity Date	Quantity available *	FV – Rs. in Lakhs
INE157D08019	25/05/2023	2000	20000
INE157D08027	27/06/2023	1000	10000

\*- as on 21<sup>st</sup> March 2022

**Terms of Bids:**

1. Minimum bids in Face Value should be more than or equal to Rs. 5 crs and in multiples of Rs. 1 cr thereafter.
2. For all the above ISINs, we offer to sell them @ 14%
3. Potential buyers, directly or through intermediaries, interested in bidding for the above securities, can send their enquiries/ bidding interest to [DealingFT@sbimf.com](mailto:DealingFT@sbimf.com) in the following format.

ISIN	Maturity Date	Quantity bid for	FV – Rs. in Lakhs	Bidding Yield %	Sett: T+1 or T+2	Contact Name/ Email/ Phone
INE157D08019	25/05/2023					
INE157D08027	27/06/2023					

**Other general terms for both the issuers:**

1. Bids are to be made for specific ISIN's and submitted in terms of yield
2. Accepting or rejecting any bid either partially or fully will be at the sole discretion of SBIFM.
3. Bids shall be awarded to potential bidders based on least bidding rate. Bidders are requested to submit their bids by the end of day of 29<sup>th</sup> March 2022.
4. Bidders can choose settlement as T+1 or T+2 basis.
5. Successful bidders will be indicated about acceptance from [DealingFT@sbimf.com](mailto:DealingFT@sbimf.com).
6. In case SBIFM receive more bids than the quantity available, the allotment will be made on pro-rata basis subject to face value.

*Authorised Signatory*

**SBI Funds Management Limited.**