

3M Market View - Consolidated Full Year Forecast Performance (2014-2024)

Financial Metric	2014		2015		2016		2017		2018		2019		2020		2021		2022		2023		2024		
	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	Q1	Q2	
1.00 Revenue	20,326	20,918	21,510	22,102	22,694	23,286	23,878	24,470	25,062	25,654	26,246	26,838	27,430	28,022	28,614	29,206	29,798	30,390	30,982	31,574	32,166	32,758	33,350
1.01 Organic	19,826	20,318	20,810	21,302	21,794	22,286	22,778	23,270	23,762	24,254	24,746	25,238	25,730	26,222	26,714	27,206	27,698	28,190	28,682	29,174	29,666	30,158	30,650
1.02 Inorganic	500	599	700	800	900	1,000	1,100	1,200	1,300	1,400	1,500	1,600	1,700	1,800	1,900	2,000	2,100	2,200	2,300	2,400	2,500	2,600	2,700
1.03 Acquisition of Intangible Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.04 Goodwill Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.05 Currency	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.06 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.07 Total	20,326	20,918	21,510	22,102	22,694	23,286	23,878	24,470	25,062	25,654	26,246	26,838	27,430	28,022	28,614	29,206	29,798	30,390	30,982	31,574	32,166	32,758	33,350
2.00 Expenses and Losses																							
2.01 Compensation	17,238	17,644	18,050	18,456	18,862	19,268	19,674	20,080	20,486	20,892	21,298	21,704	22,110	22,516	22,922	23,328	23,734	24,140	24,546	24,952	25,358	25,764	26,170
2.02 Depreciation & Amortization	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222	2,222
2.03 Research & Development	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
2.04 Selling, General & Administrative	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
2.05 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.06 Total	20,460	20,866	21,272	21,678	22,084	22,490	22,896	23,302	23,708	24,114	24,520	24,926	25,332	25,738	26,144	26,550	26,956	27,362	27,768	28,174	28,580	28,986	29,392
2.07 Income Before Tax	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
2.08 Income Tax	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200	200
2.09 Net Income	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800	800

Balance Sheet as of March 31, 2024

Balance Sheet Metric	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
1.00 Assets											
1.01 Cash	10,000	10,500	11,000	11,500	12,000	12,500	13,000	13,500	14,000	14,500	15,000
1.02 Accounts Receivable	5,000	5,200	5,400	5,600	5,800	6,000	6,200	6,400	6,600	6,800	7,000
1.03 Inventory	3,000	3,100	3,200	3,300	3,400	3,500	3,600	3,700	3,800	3,900	4,000
1.04 Property, Plant & Equipment	20,000	20,500	21,000	21,500	22,000	22,500	23,000	23,500	24,000	24,500	25,000
1.05 Intangible Assets	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
1.06 Other	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
1.07 Total	44,000	45,300	46,600	47,900	49,200	50,500	51,800	53,100	54,400	55,700	57,000
2.00 Liabilities											
2.01 Accounts Payable	2,000	2,100	2,200	2,300	2,400	2,500	2,600	2,700	2,800	2,900	3,000
2.02 Debt	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
2.03 Other	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000
2.04 Total	15,000	15,100	15,200	15,300	15,400	15,500	15,600	15,700	15,800	15,900	16,000
3.00 Equity											
3.01 Common Stock	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000
3.02 Retained Earnings	14,000	15,300	16,600	17,900	19,200	20,500	21,800	23,100	24,400	25,700	27,000
3.03 Total	44,000	45,300	46,600	47,900	49,200	50,500	51,800	53,100	54,400	55,700	57,000

MEMBERSHIP LIST FOR THE YEAR 2023

MEMBER ID	NAME	ADDRESS	CITY	STATE	ZIP	PHONE	EMAIL	MEMBERSHIP TYPE	START DATE	EXPIRES	STATUS	DUES PAID	DUES BALANCE	REMARKS
001	J. SMITH	123 MAIN ST	ANYTOWN	CA	90001	555-123-4567	jsmith@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
002	M. JONES	456 OAK AVE	ANYTOWN	CA	90002	555-234-5678	mjones@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
003	K. BROWN	789 PINE ST	ANYTOWN	CA	90003	555-345-6789	kbrown@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
004	L. GREEN	101 BIRCH LN	ANYTOWN	CA	90004	555-456-7890	lgreen@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
005	P. MILLER	202 CEDAR DR	ANYTOWN	CA	90005	555-567-8901	pmiller@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
006	R. WILSON	303 ELM ST	ANYTOWN	CA	90006	555-678-9012	rwilson@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
007	S. MOORE	404 MAPLE BLVD	ANYTOWN	CA	90007	555-789-0123	smoore@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
008	T. TAYLOR	505 SUNSHINE RD	ANYTOWN	CA	90008	555-890-1234	ttaylor@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
009	V. ANDERSON	606 STARBUCK DR	ANYTOWN	CA	90009	555-901-2345	vanderson@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	
010	W. THOMPSON	707 RAINBOW HWY	ANYTOWN	CA	90010	555-012-3456	wthompson@email.com	Regular	2023-01-01	2023-12-31	Active	100.00	0.00	

DISCLOSURES UNDER SEBI (MUTUAL FUNDS) REGULATIONS 1996

1. Changes in the accounting policies: NIL

2. Regulation 25(8) : - Details of transactions with Associates

(a)

- I. SBI Mutual Fund (SBIMF) utilises the services of SBI Capital Markets Limited, an Associate, as empanelled brokers for transactions in securities and they are paid brokerage at the rate applicable to the other brokers.
- II. In respect of the units of SBIMF, the Fund utilises the services of the branches of State Bank of India (SBI), the sponsor and its Associates for collecting the application money relating to the units of the Fund and such collecting branches are paid handling charges at the applicable rate. Where the services of SBI and its Associates/Subsidiaries are utilised to mobilise the unit capital of the Fund, they are paid commission/brokerage at the applicable rate.

(b)

- I. Underwriting obligations undertaken by the schemes with respect to issue of securities by associate companies: **NIL**
- II. Devolvments: **NIL**
- III. Subscriptions made by the schemes in any issue lead managed by associate companies: **NIL**
- IV. Subscriptions made to any issue of equity or debt on private placement basis where the sponsor or its associate companies have acted as arranger or manager are as under :

SCHEME	ISSUE (DEBT)	LEAD ARRANGER	SUBSCRIPTION (Rs. Crores)
MICF-CASH	ITI LIMITED.	SBI Capital Markets Ltd.	5.00

3. Regulation 25(11)

Details of investments made in companies which have invested more than 5% of the NAV of a scheme as on March 31, 2003 are as under :

<u>Name of Scheme</u>	<u>Name Of Scrip</u>	<u>Market Value of Investment Rs. In Crores</u>
MMPS-93	State Bank of India (Equity)	0.01
MMPS-93	Bajaj Auto Limited (Equity)	7.47
MINDEX	State Bank of India (Equity)	0.99
MINDEX	Bajaj Auto Limited (Equity)	0.34
MMIS 97	Bajaj Auto Limited (Equity)	0.14
MEF	State Bank of India (Equity)	4.47
MEF	Bajaj Auto Limited (Equity)	5.80
MELS-95	State Bank of India (Equity)	0.69
MELS-95	Bajaj Auto Limited (Equity)	0.90
MGLF-94	State Bank of India (Equity)	1.04
MGLF-94	Bajaj Auto Limited (Equity)	1.43
MSFU-CONTRA	State Bank of India (Equity)	0.57
MSFU-CONTRA	Bajaj Auto Limited (Equity)	0.63
MMIP-AD	Bajaj Auto Limited (Equity)	0.08
MMIP-GR	Bajaj Auto Limited (Equity)	0.08
MMIS-98 (II)	Bajaj Auto Limited (Equity)	0.22

MTGS-93	Bajaj Auto Limited (Equity)	2.37
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4. Details of large holdings (over 25% of NAV of the scheme) in the schemes as on March 31, 2003 are as under :

Scheme	Number of Investors	Total Holdings in terms of percentage
MSFU-PHARMA	1	36.41
MSFU-FMCG	1	55.08
MSFU-CONTRA	2	68.82
MGILT-ST-DIV	1	67.54
MGILT-LT-DIV	2	72.14
MGILT-LT-GR	1	28.62
MINDEX	1	65.28
MELS-95	1	27.35
MICF-DIV	1	44.30
MICF-CASH	1	43.62
MICF-STP	1	37.72
MGF-99	1	100.00
MMIP-AD	1	61.10

5. Bonus declared by the Schemes during the half year ended March 31, 2003: **MIF – Bonus in the ratio 1:2 (record date 20.01.03).**

6. Scheme - wise deferred revenue expenditure remaining unamortised as on March 31, 2003.

Scheme	Amount (Rs in crores)
MELS 95	0.21
MELS 96	0.11
<u>MSFU</u>	
Pharma	0.02
F.M.C.G.	0.02
I.T.	0.02
Contra	0.03

MMIP

Dividend Plan – Monthly	0.14
Dividend Plan – Quarterly	0.17
Dividend Plan – Annual	0.16
Growth Plan	0.26

MTPS 94 0.12

MMIS 98 (II)	0.55
MMIS 97	0.04
MCBP	0.14
MINDEX	0.01
MICF-STP	0.09

7. Borrowings, if any, above 10 % of the NAV of the schemes: **NIL**

8. Exposure, if any, of more than 10% of the net assets of the schemes in derivative products: **NIL**

Note : Regarding figures given as Rs. in crores, numbers appearing as zero are values less than Rs. 1 lakh.

On request, a unit holder can obtain from the Mutual Fund a copy of the Annual Report of the Scheme in which he has invested.

THE ABBREVIATIONS OF THE SCHEME NAMES STAND FOR:

MEF	Magnum Equity Fund
MMPS-93	Magnum Multiplier Plus Scheme - 93
MTGS-93	Magnum Tax Gain Scheme – 93
MGLF-94	Magnum Global Fund – 94
MBALF-95	Magnum Balanced Fund – 95
MICF	Magnum Insta Cash Fund
MGF-99	Magnum Growth Fund – 99
MSFU	Magnum Sector Funds – Umbrella
MGILT	Magnum Gilt Fund
MMIP	Magnum Monthly Income Plan
MIF	Magnum Income Fund
MTPS-94	Magnum Tax Profit Scheme – 94
MELS-95	Magnum Equity Linked Savings Scheme – 95
MELS-96	Magnum Equity Linked Savings Scheme – 96
MMIS 97	Magnum Monthly Income Scheme – 97
MMIS-98(I)	Magnum Monthly Income Scheme - 98(I)

MMIS-98(II)	Magnum Monthly Income Scheme - 98(II)
MINDEX	Magnum Index Fund
MCBP	Magnum Children's Benefit Plan
MDFS	Magnum Debt Fund Series

RISK FACTORS : All the investments in mutual funds and securities are subject to the market risks and the NAV of the Schemes may go up or down depending upon the factors and forces affecting the securities market. Past performance is not necessarily indicative of the future results. The names of the Schemes do not in any manner indicate either the quality of the Schemes, their future prospects or returns. The sponsor is not responsible or liable for any loss resulting from the operations of the Schemes beyond the initial contribution made by it of an amount of Rs. 5 lacs towards setting up of the Mutual Fund. Please read the offer documents before investing.