

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT /
KEY INFORMATION MEMORANDUM OF SBI-ETF GOLD

CHANGE IN FACE VALUE OF UNITS OF SBI-ETF GOLD

Notice is hereby given that the Board of Directors of SBI Mutual Fund Trustee Company Private Limited, Trustees to SBI Mutual Fund, have approved change in face value per unit, from Rs. 100/- per unit to Re. 1/- per unit of SBI – ETF Gold (‘the Scheme’) with effect from close of business hours on January 7, 2022. Creation Unit Size of the Scheme for Authorized Participants and Large Investors will also change from 1,000 units to 1,00,000 units.

Accordingly, the NAV per unit of the Scheme will be reset to reflect the change in face value per unit. Consequently, the balance unitholding of the existing Unitholders under the Scheme as per records of the depositories as on January 7, 2022 (“Record Date”) will increase proportionately. However, this will not have any impact on the current value of holdings of the Unitholders of the Scheme.

All other terms and conditions of the Scheme remain unchanged. This addendum forms an integral part of the Scheme Information Document / Key Information Memorandum of the Scheme as amended from time to time.

For SBI Funds Management Limited

Sd/-

Vinay M. Tonse

Managing Director & CEO

Place: Mumbai

Date: December 27, 2021

Asset Management Company: SBI Funds Management Limited (A Joint Venture between SBI & AMUNDI) (CIN: U65990MH1992PLC065289) **Trustee:** SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U65991MH2003PTC138496) **Sponsor:** State Bank of India **Regd Office:** 9th Floor, Crescenzo, C – 38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051
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**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**