

Rs.20/- SP

**LETTER OF INDEMITY WITH RESPECT TO TRANSFER OF THE MAGNUM
CERTIFICATES (S) OF THE DECEASED HOLDER (S) WITHOUT PRODUCTION OF
LEGAL REPRESENTATIONS**

The Trustee
SBI Mutual Fund
191 Maker towers, 'E'
Cuffe Parade
Mumbai 400 005.

In consideration of your transferring or agreeing to transfer to me / us the Magnum Certificate (s) numbered _____ issued under _____ (NAME OF THE SCHEME) in the name of _____ since deceased, without production of probate or letter of Administration or a succession certificates to his / her estate, I / we _____ and _____

do hereby for ourselves and our heirs, legal representations, executors and administrators, jointly and severally UNDERTAKE and AGREE to indemnify, you and your successors and assigns against all claims, demands, proceedings, losses, damages, charges and expenses which may be raised against or incurred by you by reason or in consequences of your having agreed to transfer or transferring to me / us the said certificate (s) as aforesaid.

Signed, sealed and delivered by the above names on
This _____
Day of _____ two thousand and _____

SIGNED AND DELIVERED BY THE ABOVE NAMED

- 1) _____ Sd/-
 - 2) _____ Sd/-
 - 3) _____ Sd/-
- (heirs of the deceased)

SIGNED AND DELIVERED BY THE ABOVE NAMED

- 1) _____ Sd/-
 - 2) _____ Sd/-
- (sureties)

NOTE: This indemnity letter should be stamped as an agreement and the value of stamps should be in accordance with the prescribed by the respective State Government.

LETTER OF RELINQUISHMENT

The Trustee
SBI Funds Management Pvt Ltd
191 Maker Towers 'E'
Cuffe Parade
Mumbai 400 005.

Dear Sir,

Name of the scheme

Magnum Certificates (s) No (s)

In the name (s) of SHri / Smt

Face value

With reference to the above Magnum Certificates (s), I / We the legal heir (s) of Late Shri / Smt _____ have to advise that we have no interest in the assets and as such we have no objection to your transferring the said certificate (s) standing in the name of

Shri / Smt _____ (Name of the aforesaid deceased) to

Shri / Smt _____ his / her _____

(ownership). Such delivery of the transfer would be completely binding on us so we will not question the action of SBI Mutual Fund is so doing, in any proceedings. I / We also undertake to bind ourselves, our heir and legal representatives not to revoke the declaration made herein.

No. Claimants

Age

Signature

(All Signatures to be verified / attested by an authorized official of SBI / Notary Public)

REQUEST LETTER FROM THE CLAIMANTS SEEKING TRANSFER / PAYMENT OF
MAGNUM CERTIFICATE HELD IN THE NAME (S)
OF THE DECEASED HOLDER (S)

FROM:

DATE

The Trustee
SBI Funds Management Pvt Ltd
191 Maker Towers 'E'
Cuffe Parade
Mumbai 400 005.

Dear Sir,

Magnums under _____
(Name of the scheme)

Transfer of Magnums standing in the name (s) of deceased holder (s)
Magnum Certificate No.(s) _____
Favouring _____

I / We Smt _____ regret to inform you of the sad demise of
Shri / Smt _____ the sole holder / one of the joint holders of
the Magnum Certificates (s) detailed above.

I / We seek transfer of the Magnums to me / us in our capacity as the legal heir (s) of the
deceased Shri _____.

I / We enclose the necessary documents prescribed for the transfer.

Kindly do the needful,

Yours faithfully,

AFFIDAVIT

I _____ son of _____
_____ residing at _____

do hereby swear / solemnly affirm and say as follows that :-

1. Shri / Smt / Kumari _____ (name of the deceased) here (in) after referred to as 'the deceased, died intestate on _____ day of _____ 200 ____ at _____

2. We say that the deceased has left surviving him who according to law by which he / she is governed, are the only legal heirs of the deceased on an intestate succession :

a) _____)
_____)

b) _____) state the name, age and relationship
_____) of each of the persons with the
_____) deceased

b) _____)

3. That we are informed and we verily believe that the deceased has left certain Magnum Certificates to which the above mentioned persons are entitled to claim.

4. That we are making the solemn declaration sincerely and conscientiously believing the same to be true and with full knowledge that it is on the strength of this declaration that SBI Mutual Fund has agreed to our request to transfer the certificate to / deliver the assets to the above mentioned persons without insisting on production of probate of the said will.

Sworn / solemnly affirmed that _____) 1. Sd/-
this _____ day of _____) 2. Sd/-

In the presence of _____ Notary Public _____

Before me
Signature and Stamp
Judge / Magistrate / Notary