



### **FOLIO CONSOLIDATION FORM**

I / We wish to consolidate all my/our below mentioned folio numbers into one folio number.

Please find below my/our existing folio numbers in the blocks:

Source Folio numbers


Target Folio number.

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\_\_\_\_\_  
Name of the 1<sup>st</sup> holder

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of the 2<sup>nd</sup> holder

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of the 3<sup>rd</sup> holder

\_\_\_\_\_  
Signature

#### **Instructions:**

- Consolidation of folios can be made only, if the investment details i.e Name of the holders, Pan Proof, Bank Mandate, Address, Mode of holding, Nominee should be in the same order.
- The consolidation can be made by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney can consolidate.
- If the units are held jointly, all joint holders have to sign the consolidation form.