

FORM TO UPDATE ACCOUNT STATUS

Dear Sir/Madam,

I / We request you to update the following details in your records.

Name: _____

Folio No: _____ Tel No. (Res) _____ (Off) _____

Mobile No: _____ Email ID _____

I. Section A**New Address:**

Line1: _____

Line 2: _____

Line 3: _____

Land Mark: _____ City: _____

State: _____ Country: _____ Pin Code: _____

II. Section B**New Bank Account Details**

Bank Account No.: _____

A/C Type: Savings Current NRE NRO OTHERS _____
(Please tick)

Bank Name: _____ Branch Name: _____

Bank Address: _____

City: _____ PinCode: _____ 9 Digit MICR No _____ IFSC _____

Any one of the following Documents to be submitted by the investor to change the Bank Details

- | | |
|--------------------------|---|
| <input type="checkbox"/> | CANCELLED" original cheque leaf of the New bank account as well as the Existing bank account (if any) currently registered with SBIMF under their respective folios (where the first holder's/investor's name is printed on the face of the cheque) |
| <input type="checkbox"/> | An attested * photocopy of the relevant page of his/her bank Pass Book (of the new bank account as well as that of the existing bank account) wherein the first holder's/investor's name, bank a/c no and address is clearly legible. |

In case of non-availability of either of the above mentioned document/s, such investors may submit a letter from their bank on its letterhead certifying the investors' bank account information (new & existing bank mandate) viz. account holders' name and address, bank account number, bank branch, account type, MICR & IFSC code. In case the old bank account is already closed, investors may submit duly stamped letter from such bank on its letter head, confirming the closure of the account with relevant account details.

* Investors may produce a photocopy of the above mentioned document/s along with the original document/s at any of the Investor Service Centres of SBI Mutual Fund for verification. The photocopy of such document/s will be verified with the original document/s to the satisfaction of SBI Mutual Fund and the original document/s will be returned to investors after due verification.

Note: it is desirable for the investors to submit the change of Bank mandate request at least 10 days prior to the date of redemption / dividend payment, if any.

III. Section C

Know Your Client (KYC)

Know Your Client (KYC) is mandatory with effect from 1st January, 2011 for all investments in Mutual Funds. I / We am / are herewith enclosing the copy of the KYC acknowledgement issued by CDSL Ventures Limited for updation of records.

Folio number	1st Holder PAN & KYC Status	2nd Holder PAN & KYC Status	3rd Holder PAN & KYC Status

IV. Section D

Receipt of communications through E-Mail (E-mail address is mandatory)

I / We wish to **OPT / DO NOT OPT (\$\$)** to receive Statement of Accounts, Annual Reports, News Letters and other mandatory communications sent by SBI Mutual Fund in electronic format via e-mail to my registered e-mail ID / e-mail ID furnished above / registered in your records.

Signature/s (as per Mode of Holding in Folio):

 1st Applicant / Guardian /
 Authorised Signatory

 2nd Applicant

 3rd Applicant

(\$\$): Please tick above the relevant option clearly